Audatex *Estimating*™

Toyota Value Line Parts Reference Guide

Introduction

Toyota has partnered with Audatex to provide estimators Toyota's Value Line parts in the Alternate Parts database. Alternate Parts is the Audatex new parts search database. It helps estimators locate parts during estimating. Some clients may know this feature as Parts Exchange New (PXN). In order to use Toyota Value Line parts for the estimate, the Alternate Parts settings must be updated and the Toyota Value line vendor added to the search areas by following the guide below.

Depending on the company's configuration, the screens may look different than those shown in this document. Some companies may refer to alternate new parts with terms such as quality replacement part or competitive part.

Alternate Parts setup data is part of the backup process. The settings can then be restored to another Audatex Estimating computer.

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Setup

- 1. Log in to <u>Audatex Estimating</u>.
- 2. Click the **Setup** link on the left side navigation.
- 3. Click the default profile.
- 4. Click the **Alternate Parts** link on the left side navigation.

Alternate Parts is an optional feature and may not be available in all profiles.

To Do	Admin	Access Mg	mt Claim Search/Viewer	Assignment	Dispatch	Estimating/Autosource	Insight	Reports			
Profile	List			User: AK	OLeduc	Profile: Client Services Inst	urance Mi	dWest Mic	higan (AK()
			Search Area Name: Ueta	ult			Select:	Default	<u> </u>	New	Delete
Admin			Search Options				-				
Apprai	iser		Override Allowed								
Recycl	led Parts	,		Automat	ic Search:	~					
Manda	atory Fields		~	Exclude Vel	nicle Year:	Exclude current year		\checkmark			
Renam	ne Profile		✓ N	/ehicle Minimur	n Mileage:						
Destin Refree	ation h Destinati	ion	~	Aftermarket Pri	ce Option:	Average 🗸					
Kenes	in Destinat		~	Printed	Hits/Part:	4 💙					
Option	IS		✓ Tł	reshold Saving	s Amount:	\$10.00					
			V Tł	reshold Saving	s Percent:	10%					
Work I	List			Search	Parts For:	Rebuilt/Remanufactured			Gen	eric Inventor	,
						CAPA			Reco	onditioned	
			Search Area								
			Zip Code	e: 48106		Supplier List					

When Audatex Estimating is installed, a default set of search criteria is created. Depending on company guidelines, the Default record may be modified.

- 1. Click the **Select** drop-down to edit a search record.
- 2. Select the record from the list.
- 3. DRP shops should create a new search.
- 4. Click the **New** button to create a new set of search criteria.
- 5. Type the name for new Alternate Parts search record in the Search Area Name field.
- 6. Configure the selected Alternate Parts search record in the **Search Options** section.

Search Options

To Do	Admin	Access N	Igmt Claim Sea	rch/Viewer	Assignment	Dispatch	Estima	ting/Autosource	Insight	Reports			
Profile	e List		Search Area N	ame: Defa	User: Ał ult	COLeduc	Profile:	Client Services In	surance.M Select:	idWest.Mic Default	higan (AK ✓	OMWMIALD)	Delete
Admir Appra Alter	iser nate Parts		Search Optio Override Allowed	ns									
Recyc Manda Renan Destin Refres	led Parts atory Fields ne Profile nation sh Destinati	ion	V V V	١	Automa Exclude Ve /ehicle Minimu Aftermarket P Printe	atic Search: ehicle Year: im Mileage: rice Option: ind Hits/Part	Exclude	e current year		~			
Optior	ns		~	Th	reshold Savin	gs Amount	\$10.00						
Work	List		~	Th	reshold Savin Searcl	gs Percent h Parts For	10%	uilt/Remanufacture A	d		□ Gen □ Rec	eric Inventory onditioned	
			Search Area	Zip Code	: 48106		S	Supplier List					

• **Automatic Search**: Check the Automatic search check box to search for alternate parts on every estimate by default.



- **Exclude Vehicle Year**: Make a selection from this drop-down list to exclude certain age vehicles from the Alternate part search. Some clients choose to set this to exclude the current model year or the current and previous model years.
- Vehicle Minimum Mileage: When the loss vehicle needs to have a certain number of miles on it before beginning an alternate parts search, that value should be entered here. No alternate parts will be provided during the writing of the estimate when the vehicle has fewer miles than what is entered here. When the field is left blank then all vehicles, regardless of their odometer reading, will be eligible for an alternate parts search (in conjunction with the model year exclusions when set).
- Aftermarket Price Option: Select the part price that should be printed on the estimate. When the Alternate Parts search tool finds fenders from three vendors for the loss vehicle, which price should be shown on the estimate? The client can select from low, average, or high.
- **Printed Hits/Part**: Use this drop-down list to select how many parts should be displayed on the locate report. When seven fenders are found for the loss vehicle, how many of those seven should be shown on the report? The client can select from one through twelve.
- Threshold Savings Amount and Percent: Use these two fields to designate how much less expensive the alternate part must be than the OEM part in order to be offered on the estimate. When a value is entered in both the amount and percent fields, the part must meet both savings thresholds to be shown to the estimator.
- Search Parts For: Place a checkmark in front of the part types to be used on the estimate. When all check boxes are left blank then all the part categories will be searched.
- **Override Allowed**: Checking these boxes allows these settings to be edited from within the estimate.

Search Area

To Do	Admin	Access M	gmt Claim Search/View	er Assignment	Dispatch	Estimating/Autosource	Insight	Reports			
Profile	e List		Search Area Name:	User: AK)efault	OLeduc	Profile: Client Services In:	surance.M Select:	idWest.Mic Default	higan (AK	OMWMIALD)	Delete
Admin Appra	iser nate Part	s	Search Options Override Allowed								
Recyc Manda Renar Destir Refres	led Parts atory Field ne Profile nation sh Destinat	s	Y Y Y	Automa Exclude Ve Vehicle Minimu Aftermarket Pr Printe	tic Search: hicle Year: m Mileage: ice Option: d Hits/Part:	Exclude current year Average A		~			
Optior	ns		~	Threshold Saving	gs Amount:	\$10.00					
Work	List		V	Threshold Saving Search	gs Percent: Parts For:	10% Rebuilt/Remanufacture CAPA	d		Gen Rec	eric Inventory	/
			Search Area Zip C	Code: 48106		Supplier List					

Zip Code: Verify the Zip code is correct for the repair facility's physical location and then click the **Supplier List** button to select and configure parts suppliers.



Supplier Setup

📄 Supplier Sele	ector Webpage Dialog				X Help
Search Order	h Supplier	Part Certification	TOYOTA VALUE LINE Call Your Local Dealership Call Your Local Dealer, US 99999	Supplier ID: Inventory: Status:	PXN4611 32 Active
	1 800 RAD SAN DIEGO 1 800 RAD SAN DIEGO 1-800 RADIATOR FPPP 1-800 RADIATOR NATL 1-800 RADIATOR SOCAL AEROMOTIVE SRVC OEM AEROMOTIVE SRVC RCND AUTO DATA LABELS AUVECO	OEM Surplus Recond	 ✓ Include All Part Types ✓ Cooling ✓ Radiators 	Certific ation	OBM Surplus
	BIG SKY AUTO RCND BIG SKY AUTO REMAN BROCK SUPPLY COOLINE SO. CALIF DETROIT WHL&TIRE RCN	Recond Reman Recond			
,		OK	Cancel		

- **Check Boxes:** Use the check boxes to add Toyota's Value Line parts to the existing search area settings and for Toyota Value Line parts to be used on the estimate.
- Search Order: The search order can be set for each selected vendor. This defines which vendor's inventory will be searched first, second, and so on, as the parts are being added to the estimate. This is an optional setting
 - It is recommended to assign the lowest search order numbers to vendors with whom there is a good relationship or part price discount.
 - When a search order is not specified, these suppliers will be searched after the other vendors which have been specified with a search order number.
- **Supplier:** When the Supplier List button is clicked a list of suppliers who will deliver to the shop's zip code within two business days without any delivery charges will be listed.
 - When a supplier does not meet these criteria, they will not be listed in the AudaExplore Alternate Parts database.
- **Vendor Information**: This area lists information about the currently selected vendor. Toyota's Value Line has 32 parts in their inventory.
- **Include All Part Types**: By default, all part types from this vendor are selected. Deselect any of the part types which are not to be used from this vendor.
- OK: Click the OK button to save the entries when the selection of suppliers is complete.



Locate Parts

- 1. Click the **Point of Impact** link on the left side navigation from the **Vehicle** screen.
- 2. Locate the Alternate Parts Search Area.
- 3. Click the Alternate Parts Search Area link when the correct area is not listed.

🚺 Vehicle Page - Audatex Est	imating/Autosource			
Welcome,FI1-George Ramirez	-Prod			
Estimating/Autosource				
Admin Vehicle Vehicle Info	Claim # : 2013 Toyota Camry Point of Impact Total Loss Indicator	Desc: 2013 Toyota Camry	Status: In Progress	Gross Total: \$2,904.05
Options Options Point Of Impact Recall Bulletins Frame Dimension Rates Damage Estimate Reports Forms	Primary: Front	bow impact bow impact mpact from the graphic or from the list. Undercarriage Non-Collision Rollover All Over Unknown Clear All Selections	O Undercarriage	
Notes Comments Attachments Print/Email Close Estimate Payment	Alternate Parts Alternate Parts Search Area To	yota Value Line	Recycled Parts Real Steel Search Area Default	_

4. Click the **Select** drop-down list and select a search record.

🚺 Mahiala Daga - Audata	- Estimation (Astronomy				
Welcome El Coorde Page	x Esumating/Autosource				
Estimating (Autosource)	lilez-prod				
Estimating/Autosource	Alternate Parts Search Area Webpage D	lialog			×
Admin					нер
Vehicle				Select:	
Venicie Info		Search Area N	ame: Toyota Value Line		
Deint Of Januard	Search Options			Replace Preference	
Point Of Impact	Automatic Search:	V		○ OEM Surplus	
Frama Dimonsion	Exclude Vehicle Year:	No Exclusions	\sim	◯ Aftermarket	
Rates	Vehicle Minimum Mileage:			 Lesser of OEM Surplus or Aftermarket 	
Damage	Aftermarket Price Option:	Average 🗸			
	Printed Hits/Part:	4 🗸			
Forms	Threshold Savings Amount:	\$0.00			
	Threshold Savings Percent:	0%			
Notes	Search Parts For:	OEM Surplus	Rebuilt/Remanufactured	Generic Inventory	
Comments		CAPA	Reconditioned		
Attachments Print/Email	OEM Surplus Price Option:	Low 🗸			
Close	Search Area				
Estimate Payment			Zip Code: 92128		
Full Admin					
]	OK Cancel		
Setup		L			
WORK LISC					

Note: Fields in gray may not be modified. All other fields may be edited.

5. Click the **OK** button.



- 6. Click the **Damage** link on the left side navigation.
- 7. Select a part.

🚺 Damage Page - Audatex Estimat	ating/Autosource	
Welcome, FI1-George Ramirez-Pro	od Logout My Settings	Resources Show Me Help
Estimating/Autosource		
Admin	Claim #: Desc: 2013 Toyota Camry Status: In Progress Gross	s Total: \$2,904.05
Vehicle	Expand Zoom Find Lt Rt Both Replace Repair R&I In Out Images Settings Total Loss % 21	
Rates Damage	Scripes and moldings Octimentation	 Image: Second sec
Estimate Report Estimate Check	Cooling And Aur Part Edit for Radiator	× *
Recall Bulletins E Air Bag Matrix	Set Radiator Sha OEM Part # 164000/110 a Pip	R
Retrieve Recycled Parts Frame Dimension Tire	Carlan Carlan Carlan Director Hrs Rate Adj Bet Total UP Ver O Remarks	
Paintless Dent Repair TechFocus™	Bia IIII Repair (Max 7.3 4.0 SM 240.00 IIII • Rai IIIIII Sublet Repair 4.0 SM 240.00 IIIIIIIIIIIIIIIIIIIIIIIIIIIIIIIIIIII	
Estimate Reports	Add R & I Assembly Supplier Recycled Parts	
Forms	Activity For Long Aim	Ora
Notes	Image camp camp camp camp camp camp camp camp	Org
Comments		<u> </u>
· · · · ·	K	•

When an aftermarket part is available that meets the search criteria, that part will be shown at the top of the Part Edit window.

- Click the **Operations** button to expand the window so all operations are visible. Depending on the company's setup, this part type may be shown as **Quality Replacement Part** or similar.
- 9. Click the **Suppliers** button to see the list of suppliers who show that part as part of their inventory. These suppliers offer the part shown in the **Part Edi**t window.
- 10. Click the **OK** button.

ppliers - Ra	adiator				×
OEM Price	: 318.70				
	OE Surplus	Price	Classification	City	Phone Number
	TOYOTA VALUE LINE	211.24	OEM SURPLUS	CALL YOUR LOCAL	(000) 000-0000
	[ОК	Cancel		

- 11. Choose the operation in the **Part Edit** window. The price inserted into the estimate will be lowest, highest, or average of the parts located and will depend on the part price option selected in setup.
- 12. Reference the **Alternate Parts Report** to identify which supplier is offering the part at the price quoted on the estimate.



Alternate Parts Search Methodology

The Alternate Parts search methodology follows these steps as each part is selected on the Damage page:

- 1. The entire Alternate Parts supplier inventory (for the selected vendors) is searched.
- 2. Return from the search the number of **Printed Hits per Part** based upon the **Price Option Selected**.

When the user has rank ordered suppliers, then those suppliers are searched first. Unranked selected suppliers are searched only when the ranked supplier search does not yield at least the number of requested printed hits per part.

Example:

User chooses to replace the fender with an alternate part. Ten parts are located that meet the search criteria.

Scenario #1: Low price option and three Printed Hits per Part selected in Alternate Parts setup.

The lowest plus two additional randomly selected parts from the 10 located parts are displayed on the Alternate Parts Locate Report. The price for the lowest part is reflected on the estimate.

Scenario #2: Average price option and three Printed Hits per Part selected in Alternate Parts setup.

The lowest plus two additional randomly selected parts from the 10 located parts are displayed on the Alternate Parts Locate Report. The price for the supplier with the closest to but not higher than the average price for the three parts is reflected on the estimate. Depending on pricing, the average and low option may reflect the same part price.

Scenario #3: High price option and three Printed Hits per Part selected in Alternate Parts setup.

Three parts are randomly selected from the 10 located parts and are displayed on the Alternate Parts Locate Report. The price for the highest part is reflected on the estimate.

Reporting

Accessing the Alternate Parts Report

1. Click the Estimate Reports link on the left side navigation.





The Report Viewer window opens.

2. Click the **Document to view** drop-down list and select **Alternate Parts**.

ocumentation			
Occument to view: Original Estimate Image: Constraint of the state of the stat	New Window		
Lic Expire: Veh Insp# : Condition: Ext. Refinish: T Options	īwo-Stage	VIN: Unreadable VIN Mileage Type: Actual Code: Y1773A Int. Refinish: Two-Stage	
1st Row LCD Monitor(s) Air Conditioning Center Console Daytime Running Lights Head Airbags Knee Air Bags Overhead Console Power Mirrors Rear Side Airbags Side Airbags Steel Wheels Tift & Telescopic Steer Traction Control System	2nd Row Head Airbags Anti-Lock Brakes Chrome Grille Dual Airbags IPOD Control Lighted Entry System Power Brakes Power Steering Rear Window Defroster Split Folding Rear Seat Strg Wheel Radio Control Tinted Glass	AM/FM CD Player Bucket Seats Cruise Control Halogen Headlights Intermittent Wipers MP3 Decoder Power Door Locks Power Windows Rem Trunk-L/Gate Release Stability Cntrl Suspensn Tachometer Tire Pressure Monitor Velour/Clut Seate	_

The Alternate Parts report appears.



Read the Alternate Parts Report

Documentation		
Document to view: Alternate Parts V New Window		
	Substituted For OF	
Line Part Description	Supplier Part Number Part Number	Supplier Code CLS SRC
14 Radiator		
	16410-AZ003 164000V110	> 1 S 3
> = ESTIMATE TOTAL IS BASED ON PRICE QUOT	ED BY THIS SUPPLIER	
Key to Classification / Source Codes		
CLS = Classification Code		
C - CAPA CERTIFIED PART QUOTED BY LISTED S	SUPPLIER	
M - REMANUFACTURED / REBUILT PART		
S - OEM SURPLUS PART	J	
SRC = Source Code		
3 - ORIGINAL EQUIPMENT MANUFACTURER (OEI	M) PART	
Detailed Distributor List		
1 PXN4611	TOYOTA VALUE LINE CALL YOUR LOCAL DEALERSHIP	
	CALL YOUR LOCAL DEALER, US 99999	
Audatex Estimating 8.0.134 ES 03/07/2017 11:31 AM	1 REL 8.0.134 DT 03/01/2017	Taurda Mahar Lina
	Search Area:	i oyota Value Line
© 2017 Audatex North America, Inc.		
PXN DISCLAIMER LINE 1 - PXN REPORT DIACLAI	MER	
	Cancel	

- The greater than sign indicates that the vendor's price is the price shown on the estimate when the Low or High aftermarket price option is selected. When the Average price option is selected, this vendor's price is equal to or less than the average price.

Supplier Code column: The numbers in this column correspond to the distributor details shown in the **Detailed Distributor List** section.

CLS column: This column indicates classified parts, when applicable.

SRC column: This column notes part sourcing.

Key to Classification / Source Codes: This section provides details about the classification and source codes listed in the report.

Detailed Distributor List: The suppliers in this section are referenced in the **Supplier Code** column and provide detailed information including the address and phone number for the supplier.



Audit Trail

The Audit Trail on the estimate report reveals information about the utilization of the Audatex Estimating Alternate parts Search tool.

Sheet Metal (SM) \$38.00 4.4 2.4 6.8 \$258.40 Mech/Elec (ME) \$50.00 0.3 0.3 \$15.00 Frame (FR) \$50.00 0.4 0.4 \$357.20 Paint Materials \$22.00 0.4 0.4 \$357.20 Labor Total \$22.00 10.5 Hours \$630.60 Tax on Labor \$27.000% \$44.14 \$73.40 Sublet Repairs \$7.000% \$44.14 \$73.40 Gross Total \$22.20 ar \$500.00 \$500.00 Less: Deductible \$500.00 \$522.38 \$500.00 Less: Deductible \$22.20 ar \$11.438.49 Alternate Parts Y/03/03/00/00/00 CUM 03/03/00/00/00 Zp Code: 60600 Geo 60608 \$11.438.49	Labor	Rate Rep	lace Hrs	Repair Hrs	Total Hrs		
Refinish (RF) \$38.00 9.4 9.4 \$357.20 Paint Materials \$22.00 16.5 Hours \$630.60 Labor Total 16.5 Hours \$630.60 Tax on Labor \$7.000% \$44.14 Sublet Repairs \$7.000% \$44.14 Gross Total \$22.00 #7 \$500.00 Less: Deductible \$500.00 \$500.00 Less: Betterment \$22.23 \$500.00 Net Total \$22.23 \$1,498.49	Sheet Metal (SM) Mech/Elec (ME) Frame (FR)	\$38.00 \$50.00 \$50.00	4.4 0.3	2.4	6.8 0.3	\$258.40 \$15.00	
Labor Total 18.5 Hours \$630.60 Tax on Labor 9 7.000% \$44.14 Stublet Repairs \$73.40 \$73.40 Gross Total \$2.020.87 \$2.00.07 Less: Betweenent \$200.00 \$2.22.36 Net Total \$1,498.49 \$1,498.49	Refinish (RF) Paint Materials	\$38.00 \$22.00	9.4		9.4	\$357.20	
Alternate Parts Y/83/03/00/00 CUM 03/03/00/00 Zip Code: 60606 Geo 60606 Recycled Parts Y/8/2 Zip Code: 60606 INV DATE: 08/19/2008	Labor Total Tax on Labor Sublet Repairs Gross Total Less: Deductible Less: Betterment Net Total			@ 7.000*	16.5 Ho 6	urs	\$630.60 \$44.14 \$77.49 \$2,020.87 \$500.00- \$22.38- \$1,498.49
	Alternate Parts Y/03/03/00/00/ Recycled Parts Y/6/2 Zip Code	00 CUM 03/03/00/ E: 60606 INV DATE	00/00 Zip : 08/19/20	Code: 60606 G	ieo 60606		
Audatex Estimating 3.0.314 ES 0813/2008 03.30 PM REL 3.0.314 D1 08/01/2008 DB 08/13/2008	Recycled Parts Y/8/2 Zip Code Audatex Estimating 5.0.514 I	ES 08/19/2008 03:	30 PM RE	008 1. 5.0.514 DT (18/01/2008 DB	08/15/2008	

Break Down the Audit Trail

Using the example from above, we will break down the Audit Trail. There are three sections highlighted below:

Alternate Parts: Alternate Parts were searched on this estimate. The Alternate Parts trail breaks down as follows:

03/ - The total number of PXN or Alternate parts available based on the suppliers selected in Setup.

03/ - The actual number of PXN or Alternate parts used in the estimate.

00/ - The number of PXN or Alternate parts used in the estimate that were not cost effective.

00/ - The number of PXN or Alternate parts found but not used in the estimate.

00 - The number of PXN or Alternate parts not used that were cost effective.

CUM: Cumulative tracking for all versions of this estimate.

Zip Code: The Zip code used for Alternate parts search on this estimate.

Alternate Parts Y/03/03/00/00/00 CUM 03/03/00/00/0 Zip Code: 60606 Geo 60606 Recycled Parts Y/6/2 Zip Code: 60606 INV DATE: 08/19/2008

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